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MAR 25 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2015A

3. Date of issue: March 17, 2015

4. Purpose of issue: refunding certain outstanding sales tax revenue obligations of the City

5. Type of bond: Sales Tax Revenue Refunding Bonds

6. Principal amount and denomination of bond: $3,375,000; $5,000

7. Paying dates of principal and interest:
   Interest: June 1 and December 1, commencing June 1, 2015.
   Principal: December 1 in the years 2015 through 2026

[The remainder of this page left intentionally blank.]

8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2015	$275,000	0.30%
2016	255,000	0.60
2017	255,000	1.00
2018	260,000	3.00
2019	265,000	3.00
2020	275,000	3.00
2021	285,000	3.00
2022	290,000	3.00
2023	300,000	3.00
2024	305,000	3.25
2025	315,000	3.25
2026	295,000	3.25

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $644,226.38

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 17th day of March, 2015.

By: _____
Its Finance Officer

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2400362

DATE 03/25/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT CHECK
CHECK NBR

DORSEY WHITNEY
50 SOUTH SIXTH STREET
MINNEAPLOIS
MINNEAPOLIS MN 55402-1540

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION		AMOUNT
BOND INFORMATION STATEMENT	$	10.00